



Infor Document Automation

Overview

Configure Price Quote (CPQ) software allows manufacturers to streamline the selling and production of their configured products. With Infor's CPQ software you can drive revenue, reduce costs, and differentiate your brands in the marketplace. You'll be able to create compelling quotes, accurate orders, and complete bills of materials and routings.

Make current, relevant product information available on demand by adding Infor® Document Automation. With this application, you can dynamically generate Microsoft® Word and Adobe® Acrobat PDF documents. Whether you need to generate proposals or submittals from your quoting system, technical specifications from your online portal, production documents from your ERP system, or personalized product brochures from your marketing website, you'll be able to do it quickly and easily with Infor Document Automation.

Key benefits

- Reduce sales cycle time by delivering personalized proposals, submittals, and other sales documents.
- Communicate effectively by creating warranty and other performance documents, specific to user selections.
- Close business quickly by generating personalized contracts focusing only on terms related to the business at hand.
- Reduce errors by producing shop-floor documentation that includes drawings and detailed instructions specific to the order.

- Deliver value to your channel by providing material safety data sheets, installation instructions, and other documents that ease the setup and use of your product.
- Deliver a rich experience by including elements such as images, drawings, tables, and graphs with dynamic application data and selected product attributes in your dynamic documents.

Features

Personal documents on demand

You can set up Infor Document Automation to produce personalized documents on demand from virtually any business or web application. A document can represent a single product or multiple products, as in a quote or order. You'll be able to generate a variety of documents using CPQ's configuration content, including proposals, submittals, contracts, specifications, instructions, warranties, datasheets, and regulatory statements.

Setup and maintain with ease

Setting up Infor Document Automation is as simple as creating template documents in Microsoft Word to define the style of the output document.

You can define any boilerplate text, bookmarks, or intelligent tags in the template. The Infor Document Automation engine processes these tags at runtime to include information based upon your selections. These selections can include configurator options, or simply attributes or data elements within the business application. Bookmark types can include text, text blocks, images, tables, charts, graphs, dynamic images and dynamic tables.



Proposal for David Archer

Line #	Part Number	Quantity	Unit Price
1	Security Systems	1	124.05
Product Part Number: MG5050-A4N Dialer Selected: Australia Frequency Selected: 433 MHz Remote Selected: REM3 Transmitter Selected: KeyPad Selected: K32RF-OEN Product Selected: Complete Kit			

Get more information now

Find out more about Infor Document Automation by visiting

www.infor.com/customers/inforcpg

Use with multiple applications

You can use Infor Document Automation from a variety of business and web applications. You also can generate multiple documents from a single application process. For example, during quoting, you can use Document Automation to deliver external proposals, warranty and specifications sheets, and internal review documents. While you don't need Infor Product Configurator to run Infor Design Automation, the application works seamlessly in configurator environments. The engine includes user selections and other configurator outputs as part of the generated documents.



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About Infor

Infor is fundamentally changing the way information is published and consumed in the enterprise, helping 73,000 customers in more than 200 countries and territories improve operations, drive growth, and quickly adapt to changes in business demands.

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